

## Jewish Community Endowment Fund

Jewish Community Federation of San Francisco,  
the Peninsula, Marin and Sonoma Counties  
121 Steuart Street  
San Francisco, CA 94105

Date: \_\_\_\_\_

To the Jewish Community Endowment Fund:

Delivery is made herewith by the undersigned Donor(s) of the property listed in Schedule "A" attached hereto and made a part hereof. Delivery of said property constitutes an irrevocable gift of same to the Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties (the "Federation") to be part of the Jewish Community Endowment Fund upon your acceptance of the gift and of the following terms and conditions:

1. A fund shall be established on the books of the Federation which shall be known as the \_\_\_\_\_ Philanthropic Fund (the "Fund").
2. The Fund shall include the property this day received from said Donor(s), such property as may from time to time be transferred to the Federation by the Donor(s) for inclusion in the Fund, such property as may from time to time be received by the Federation from any other source and accepted by it for inclusion in the Fund, and all income from the foregoing property.
3. The Fund shall be the property of the Federation held by it in its normal corporate capacity; it shall not be deemed a trust fund held by it in a trustee capacity. The Federation in its normal corporate capacity shall have the ultimate authority and control over all property in the Fund, and the income derived therefrom, for the charitable, educational and religious purposes of the Federation.
4. The Fund shall be used for charitable, educational, or religious purposes (or any combination of such purposes) within the purposes of the Federation, either directly or by contributions to other organizations for such purpose or purposes.
5. Distributions from the Fund of the income or principal or both of the Fund, within the limitations provided for in Paragraph Four above, shall be made at such times, in such amounts, in such ways and for such charitable, educational or religious purposes (or any combination of such purposes) as the Federation shall determine. The Donor(s) may from time to time submit to the Federation recommendations with respect to distributions, which recommendations shall be solely advisory and the Federation is not bound by such recommendations.
6. The Fund shall be administered under and subject to the Procedures for Operation of Philanthropic Funds as the same may be prescribed by the Federation, including any amendments thereof.

7. It is intended that the Fund shall be a component part of the Federation's Jewish Community Endowment Fund, and not a separate trust, and that nothing in this Agreement shall affect the status of the Federation as an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 and as an organization which is not a private foundation within the meaning of Section 509(a) of the Code. This agreement shall be interpreted in a manner consistent with the foregoing provisions of the federal tax laws and any regulations issued pursuant thereto. The Federation is authorized to amend this Agreement to conform to the provisions of any applicable law or government regulation in order to carry out the foregoing intention. Reference herein to provisions of the Internal Revenue Code of 1986 shall be deemed references to the corresponding provisions of any future Internal Revenue Code.

Kindly indicate below your acceptance of the gift and of the foregoing terms and conditions.

Please check if appropriate:

Very truly yours,

\_\_\_\_\_ Recommendations for disbursements from this fund may be made by the signators jointly or individually.

\_\_\_\_\_

(Authorized Signature)

\_\_\_\_\_

(Print Name)

\_\_\_\_\_ Recommendations may only be made by the signators jointly.

\_\_\_\_\_

(Authorized Signature)

\_\_\_\_\_

(Print Name)

Receipt of the above described property on this date acknowledged and the terms of the gift accepted this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

JEWISH COMMUNITY ENDOWMENT FUND OF THE JEWISH COMMUNITY  
FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN AND  
SONOMA COUNTIES

BY: \_\_\_\_\_