

# Jewish Community Endowment Fund

## Donor Advised Fund Contribution Transmittal Form

How to prepare: Before initiating a transfer of securities or a bank wire to the JCEF, please complete and fax this form to your broker (securities) and also to the JCEF, attn: Brian Kataoka, at 415.543.4134 or email it to [briank@sfjcf.org](mailto:briank@sfjcf.org). You or your financial representative must provide correct information prior to the transfer to avoid crediting delays and possible fluctuations in the trading price of the stock.

Donor/Contributor(s) \_\_\_\_\_

For credit to:

Fund Name \_\_\_\_\_ Fund Number \_\_\_\_\_

### Contribution Type:

Wire Transfer in the amount of \$ \_\_\_\_\_

#### Wire Information

Bank Name: First Republic Bank  
Bank Address: 111 Pine Street  
San Francisco, CA 94111

ABA Routing #: 3210-81669  
Account Name: Jewish Community Federation  
Account #: 800-0079-4785

Stock Transfer Securities transferred electronically to Charles Schwab

#### Stock Transfer Information\*

Financial Institution: Charles Schwab  
DTC #: 0164  
Account Name: Jewish Community Federation  
Account Number: 4752-3753

\* If you are donating restricted stock, or require the use of a different brokerage, please contact Brian Kataoka at 415.512.6431

Name of security	Number of shares
_____	_____
_____	_____
_____	_____
_____	_____

Name of Donor's Broker: \_\_\_\_\_

Name of Donor's Brokerage Firm: \_\_\_\_\_

Donor's Brokerage Account Number: \_\_\_\_\_

**VERY IMPORTANT:** Please complete and submit this form to your broker and please also fax a copy to the Jewish Community Endowment Fund at (415)543-4134, attention Brian Kataoka. Thank you.

Date transaction was initiated \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please call/email me at \_\_\_\_\_ to confirm receipt of this document.

For your information, the Federation's tax ID number is: 94-1156533

Jewish Community Federation

121 Stuart St.

San Francisco, CA 94105